



Clean Coal Technologies: Moving to 21st Century

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Outline

-Global Energy Trend

- Efficiency and Emissions

- Improving efficiency to underpin emissions reduction and CO₂ capture
- **Clean Coal technology strategies**
- Gasification: a flexible enabling technology

- R&D Challenges

- Australian demonstration projects
- IGCC-CCS case study
- CSIRO Gasification and Syngas Researches

- Summary & Remark



CSIRO

Commonwealth Scientific and Industrial Research Organisation

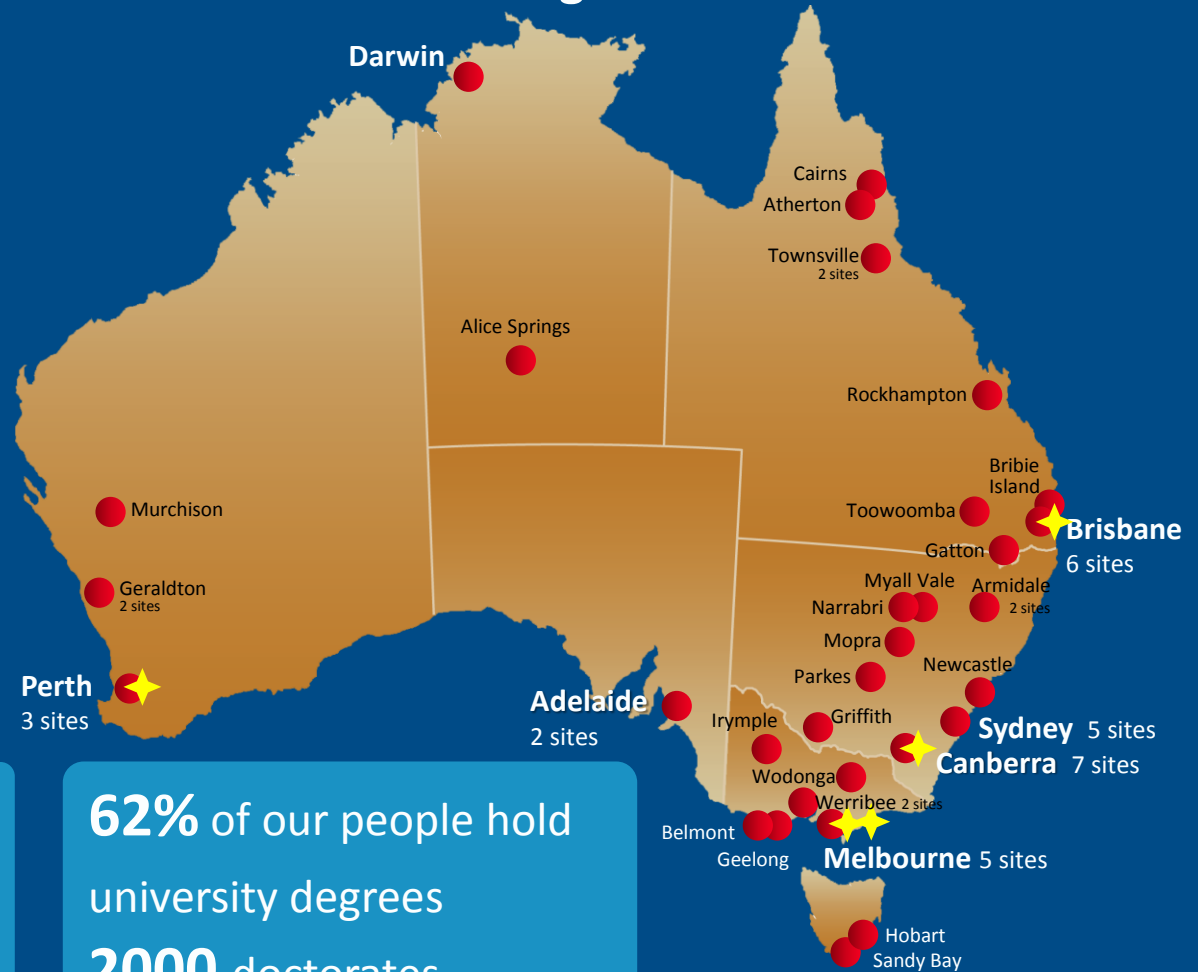
People 6500

Divisions 13

Locations 58

Flagships 11

Budget \$1B+



Top 1% of global research institutions in 14 of 22 research fields

Top 0.1% in 4 research fields


62% of our people hold university degrees

2000 doctorates

500 masters

With our university partners, we develop **650** postgraduate research students

Global connections: impact partnerships



80+
countries

Vestas **ABENGOA SOLAR** **Deltares** **Johnson & Johnson**
Enabling Delta Life **Vision Care**

USDA **RioTinto** **Lonza** **MAX-PLANCK-GESELLSCHAFT**

NOAA **Australian Government** **Centrelink**
NATIONAL OCEANIC AND ATMOSPHERIC ADMINISTRATION
U.S. DEPARTMENT OF COMMERCE giving you options

GE **NASA** **Idemitsu Kosan**

BOEING **Chevron** **中国华能集团公司**
CHINA HUANENG GROUP

PetroChina **Fraunhofer** **中国科学院**
CHINESE ACADEMY OF SCIENCES

ITOCHU

Universidad de Chile **BAYER** **PETRONAS**

Australian Government **LOCKHEED MARTIN** **Queensland Government**

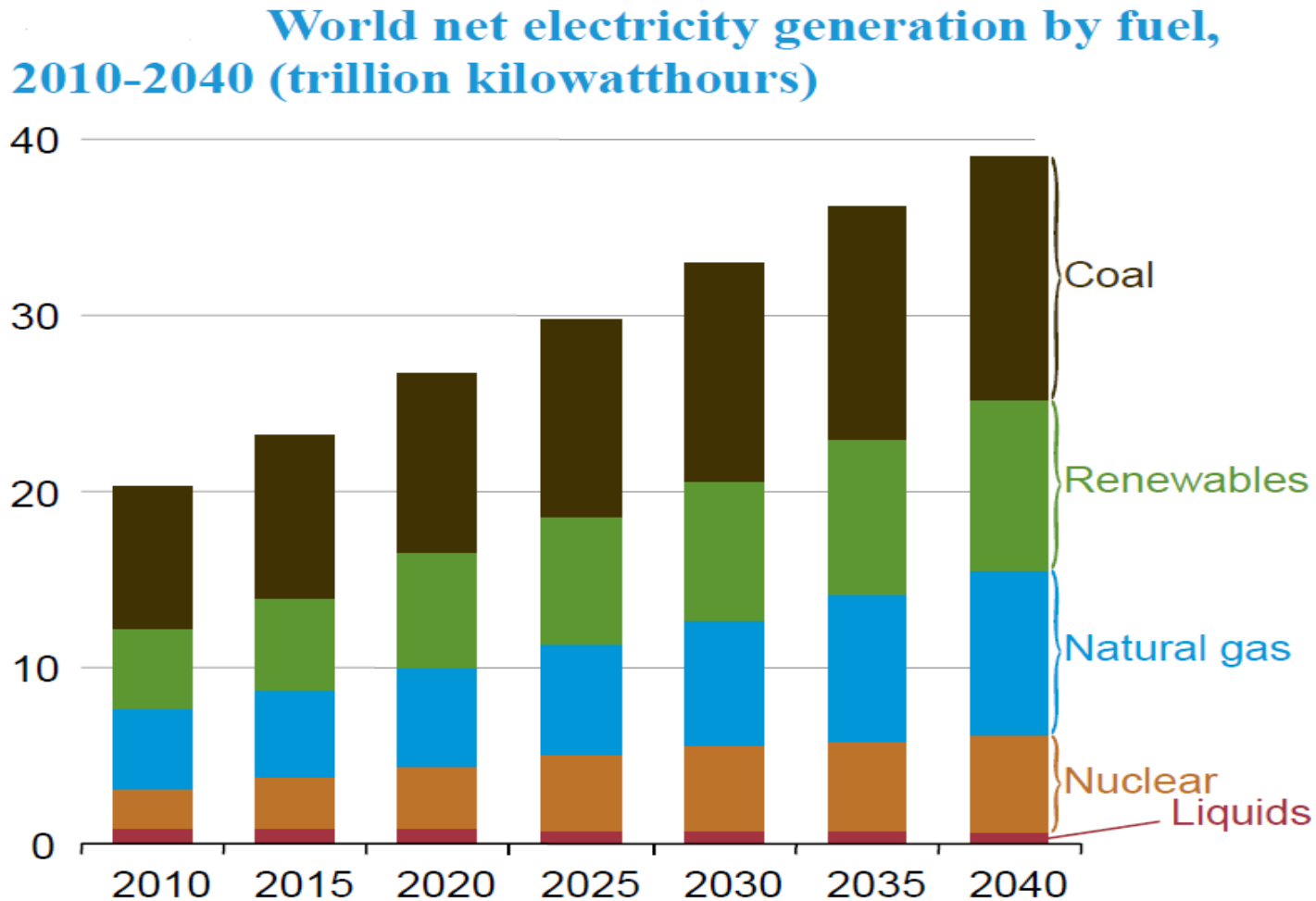
AusAID **Embrapa** **CSD** **COTTON SEED DISTRIBUTORS** **China Australia Alliance for New Energy Vehicle Innovation** **NUCTECH**

woodside **bhpbilliton** **ORICA** **SANOFI**



Global Energy Trends

World electricity production

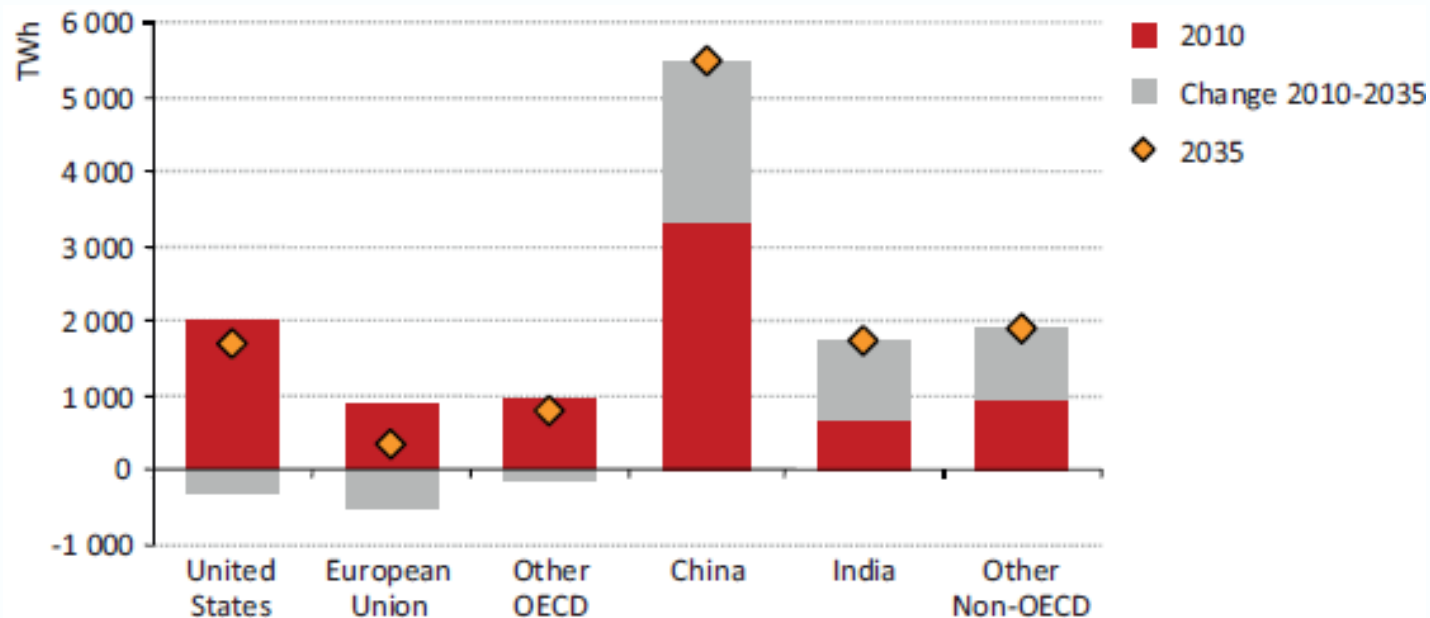


- Coal expected to continue to fuel the largest share of world electricity beyond 2040

Source: US EIA, International Energy Outlook, 2013

World electricity production

Coal remains the core fuel in future scenarios



- OECD nations reduce their reliance on coal-fired electricity generation

- Strong growth in China and India

- China to add nearly 500GW new coal capacity
 - exceeds US, EU and Japan capacity
 - 36% of world coal power generation by 2040

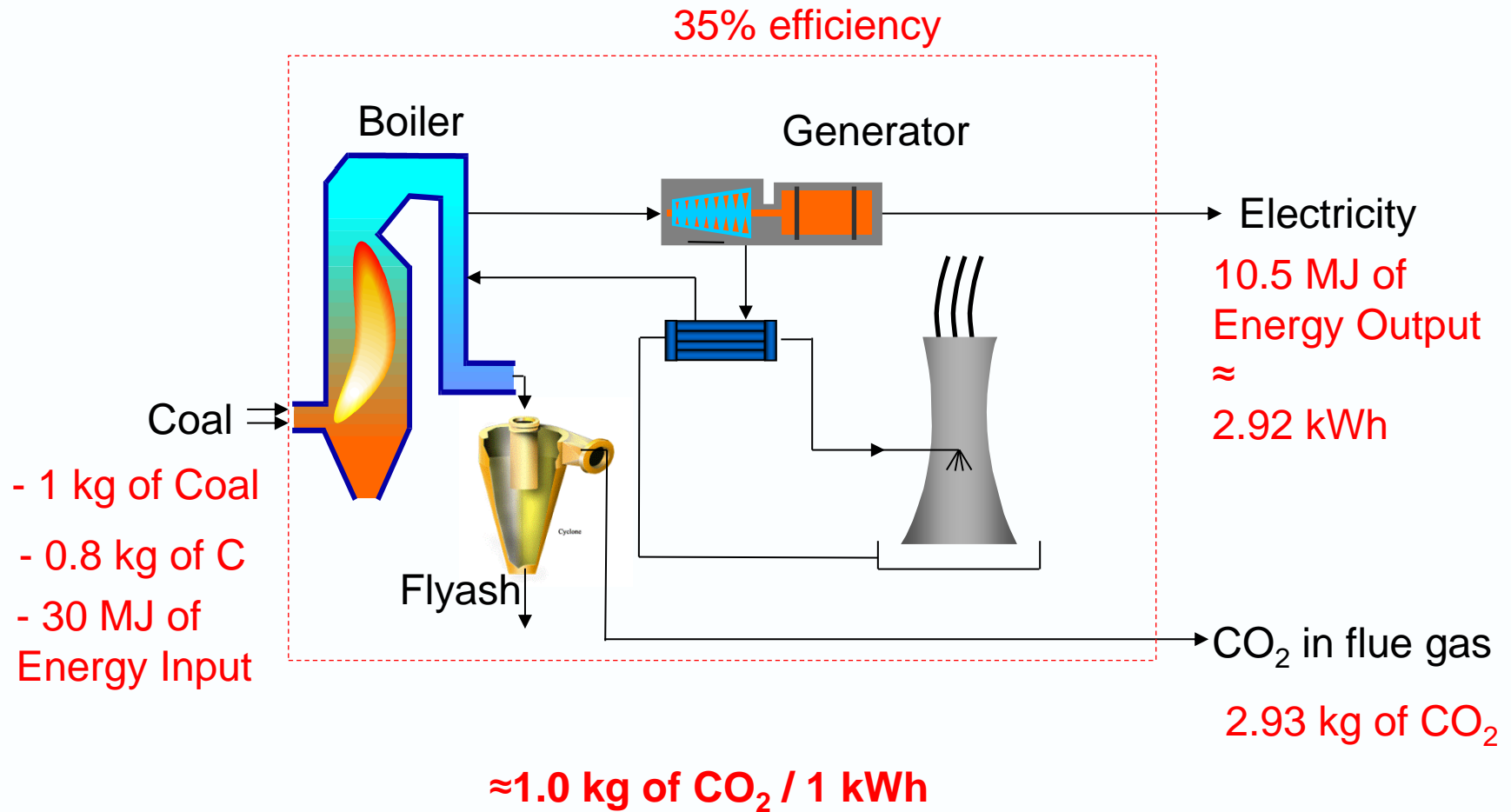
Source: IEA World Energy Outlook, 2012

Efficiency and Emissions

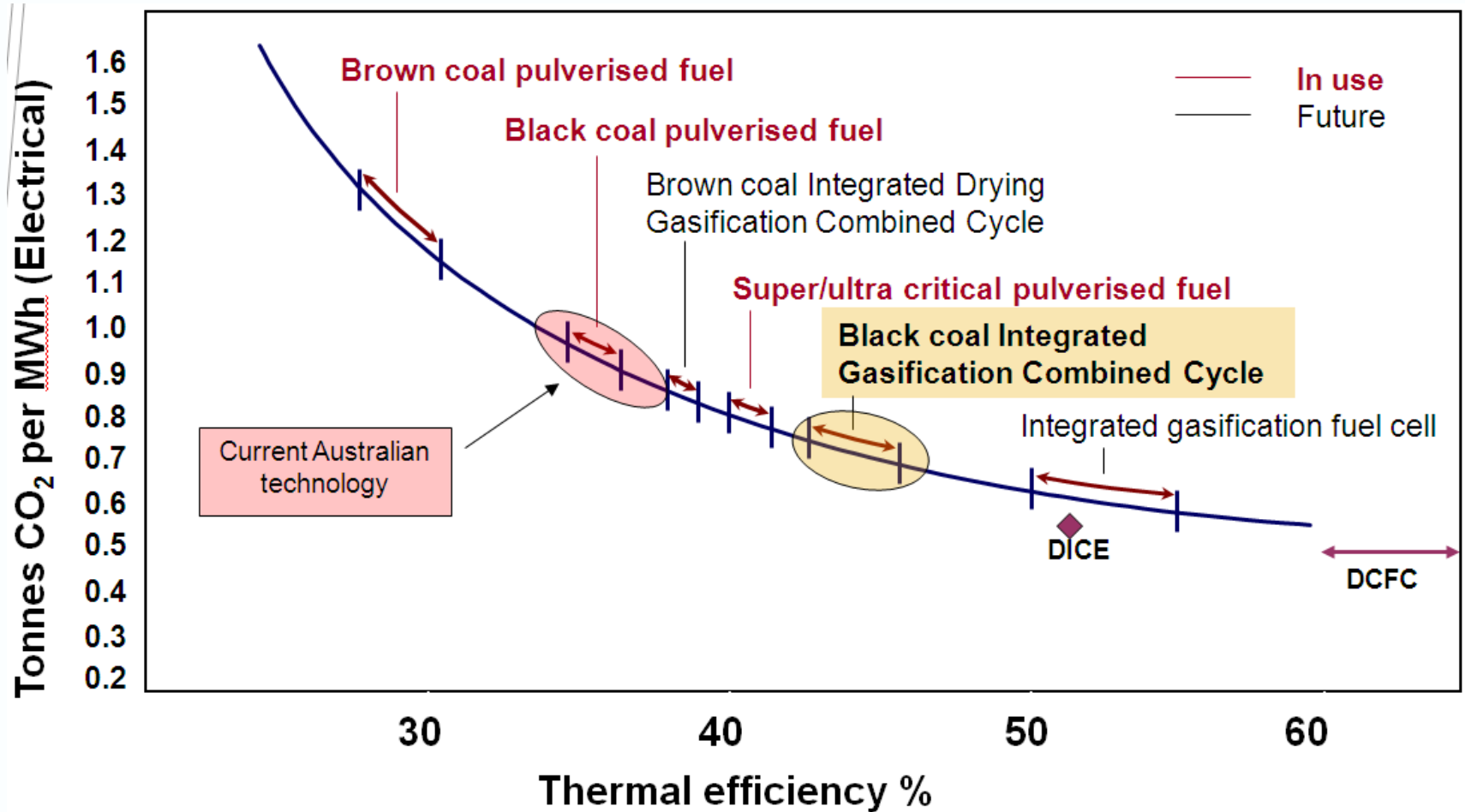
High efficiency technologies underpin future deployment



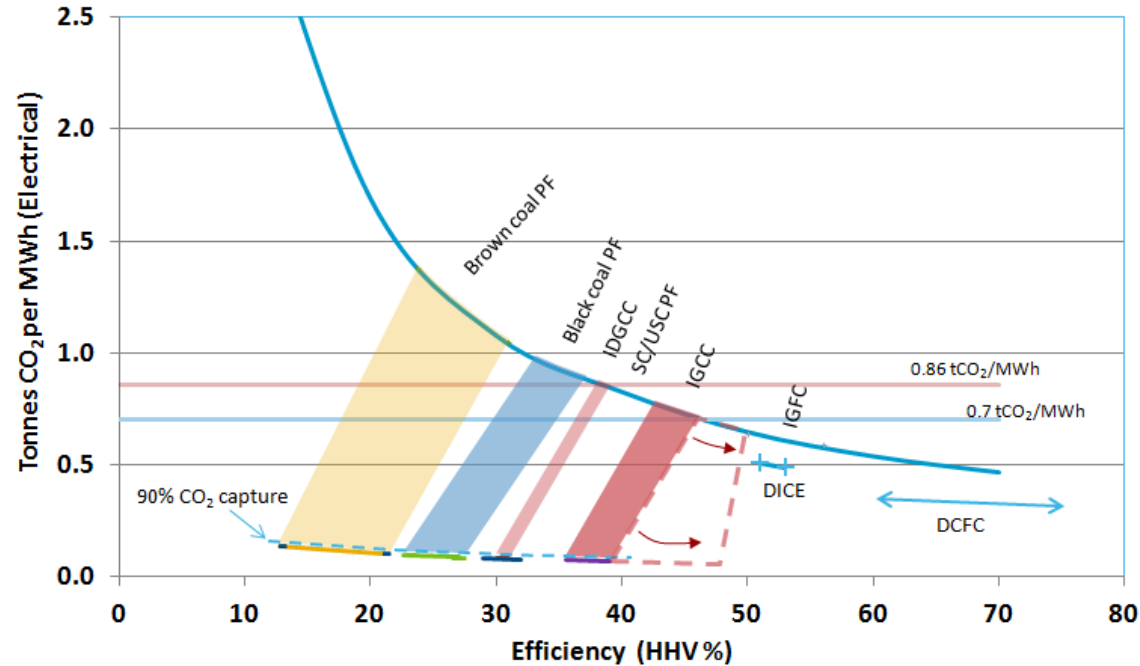
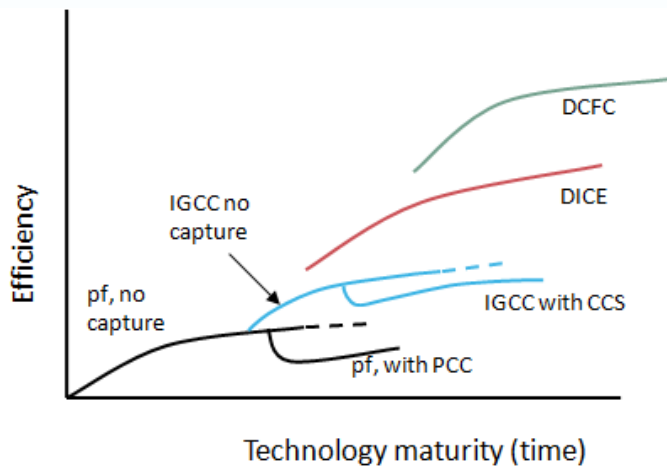
CO₂ emission in a typical coal fired power plant using a typical coal



Technology efficiency impact on CO₂ emissions



High Efficiency is an essential requirement for effective CO₂ capture



Increasing efficiency has many virtues:

- reduced fuel use
- smaller plant size (& cost)
- reduced emissions
- more amenable to CO₂ capture and storage (CCS)
 - less CO₂ for capture processes to deal with

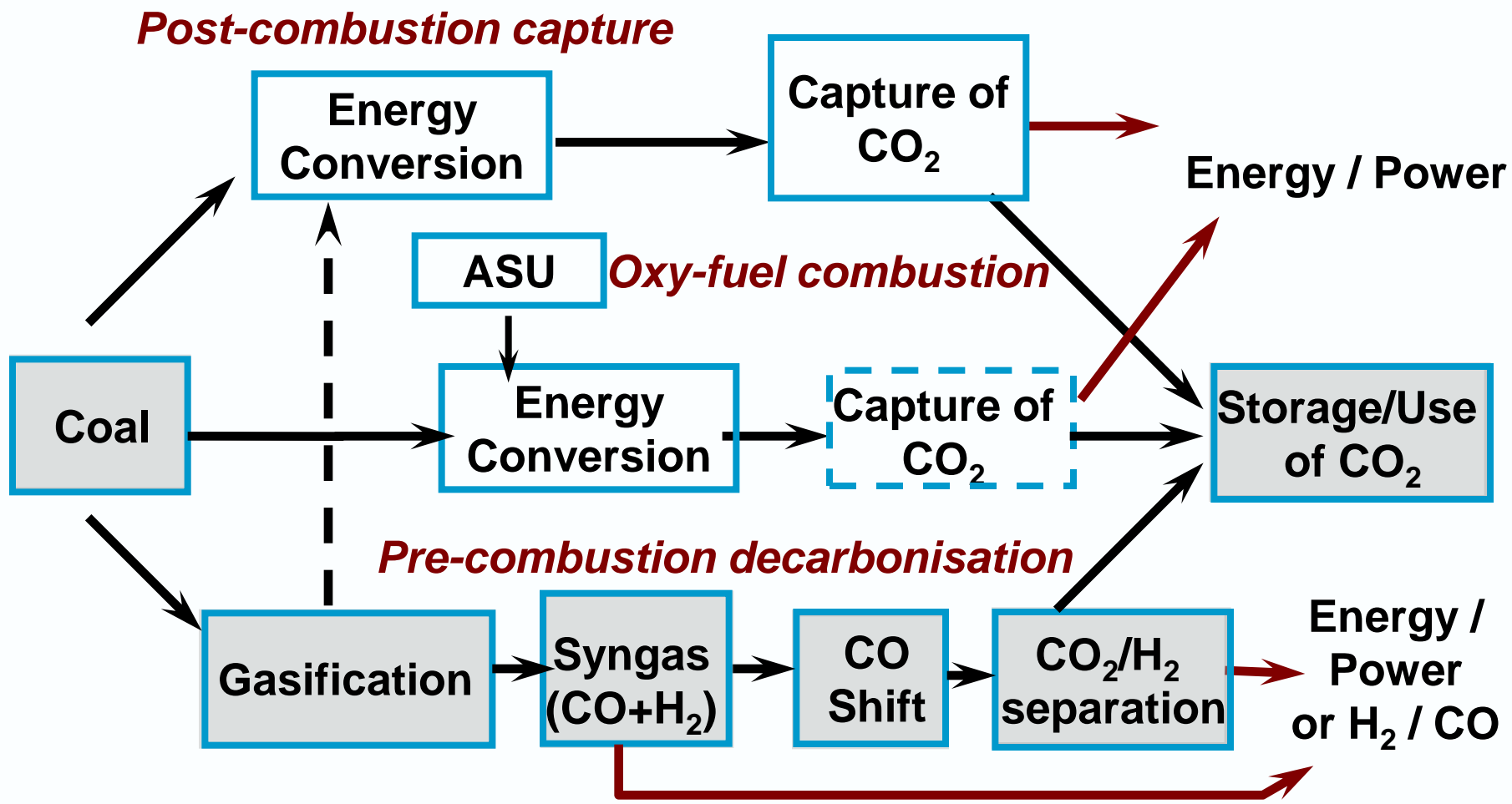
CO₂ capture increases costs and reduces **efficiency and capacity!**

- ~30 % capacity reduction for pf

Clean Coal Research and Technology Strategies

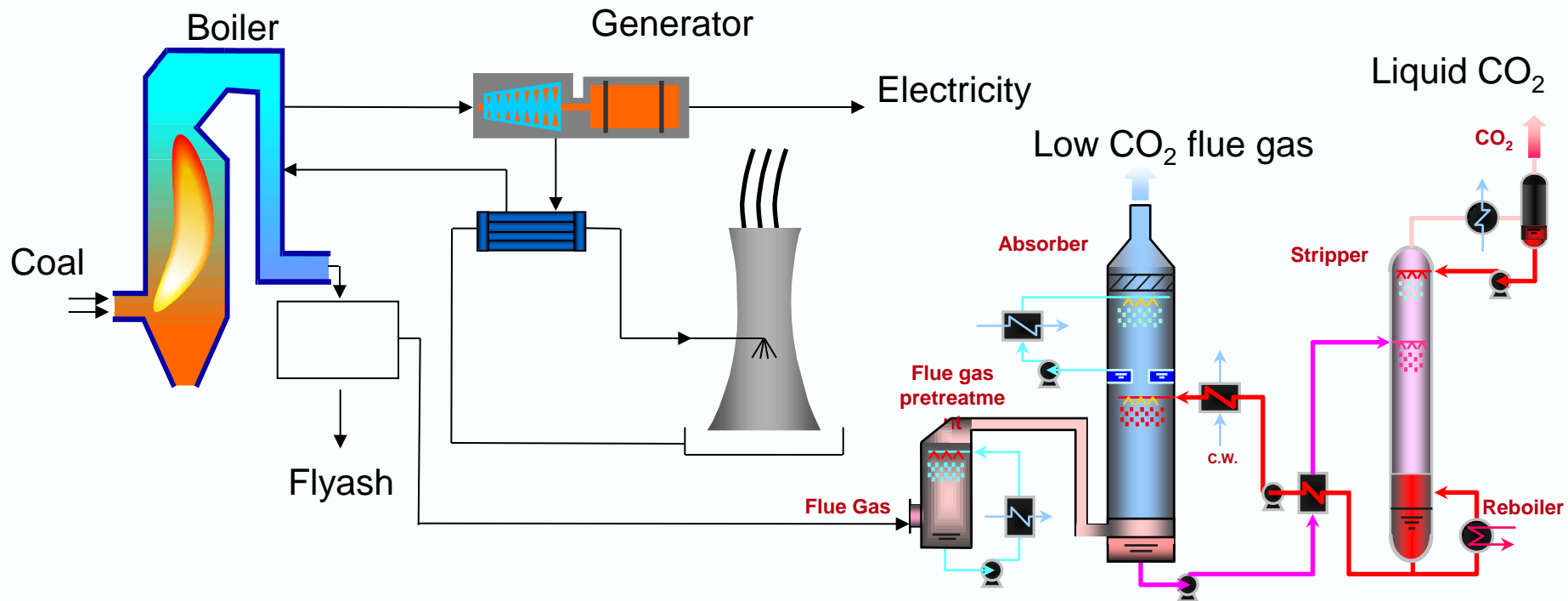


Low Emissions Power Generation



Source: adapted from IEA Clean Coal Centre

Post Combustion Capture Technology



More about PCC

Only practical option for existing plants to substantially reduce GHG intensity

The technology of CO₂ capture is well understood and is currently used in other industrial applications.

There are important issues in applying the technology to coal fired boilers for the purpose of capture for storage

- Capturing and compressing CO₂ may increase the fuel needs of a coal-fired CCS plant by 25–40%
- high cost (presently around \$35/t CO₂ captured and compressed, equivalent to around \$33/MWh for an 85% reduction in GHG)
- small scale (presently around 850 tpd/unit (suitable for 50 MWe))

One of the practical issue with existing plants is how far it might be from a potential sequestration site.

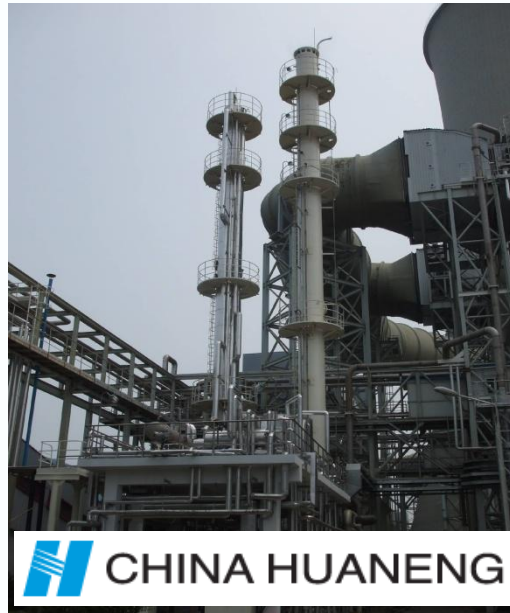
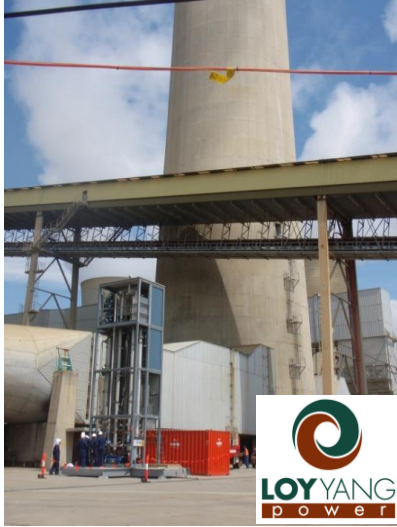
Economics and Efficiency of PCC

Efficiency or Cost	Range	Comments
Generation efficiency without PCC	35 – 41 %	Efficiency range determined by type of steam cycle and type of cooling
Generation efficiency with PCC	25 – 29 %	
Capital costs without PCC	\$ 2300 – 3000/kW	Cost range determined by type of steam cycle and type of cooling
Capital costs with PCC	\$ 4900 – 5900/kW	
Cost of generation without PCC	\$ 21 – 66/MWh	Lower costs refer to the fully amortised power plant; higher costs refer to newly built power plant
Cost of generation with PCC	\$ 75 – 129/MWh	
Avoided CO ₂ emissions cost	\$ 68 – 92/t CO ₂	

Source: Feron and Paterson (2011)

Post-Combustion CO₂ Capture Pilot Plants

CSIRO and partners

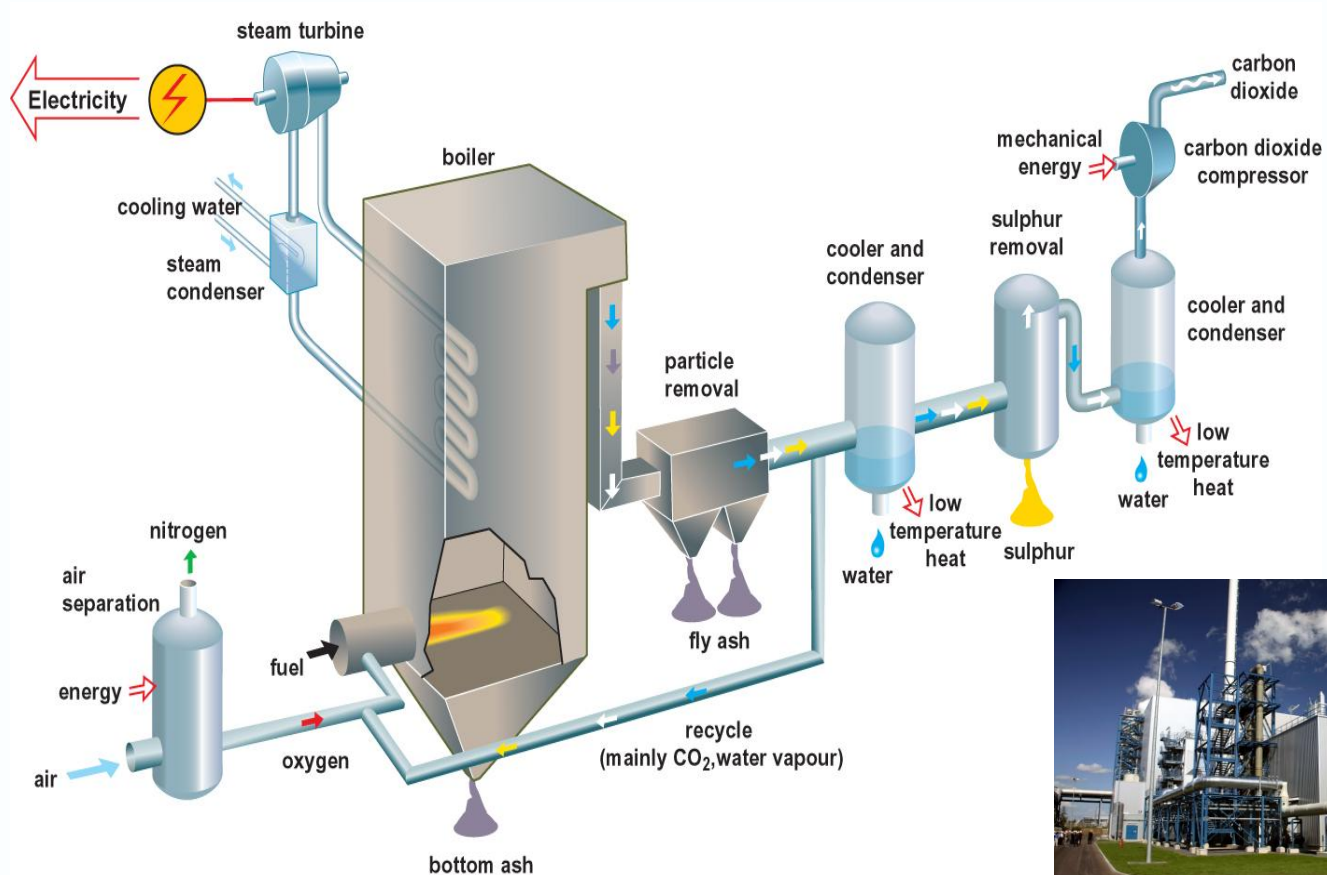


Learning by doing

- 4 operating Pilot plants
- 1-3 kt pa CO₂ capture
- Combinations of:
 - Coal type
 - Solvents
 - Flue gas properties



Oxy-pf with Flue Gas Liquefaction



30MW Oxyfuel Demonstration Plant

More of Oxy-fired pulverised coal technology

Advantages

- PF fuel burned in high-purity oxygen atmosphere with flue gas recycling
 - The mass and volume of the flue gas are reduced by approximately 75%.
 - Less heat is lost in the flue gas, reduce the size of the flue gas treatment equipment
 - Less NO_x
- Greatly increases CO₂ concentration in flue gas, compression separation possible
- Only physical (not chemical) separation required to remove CO₂ for storage

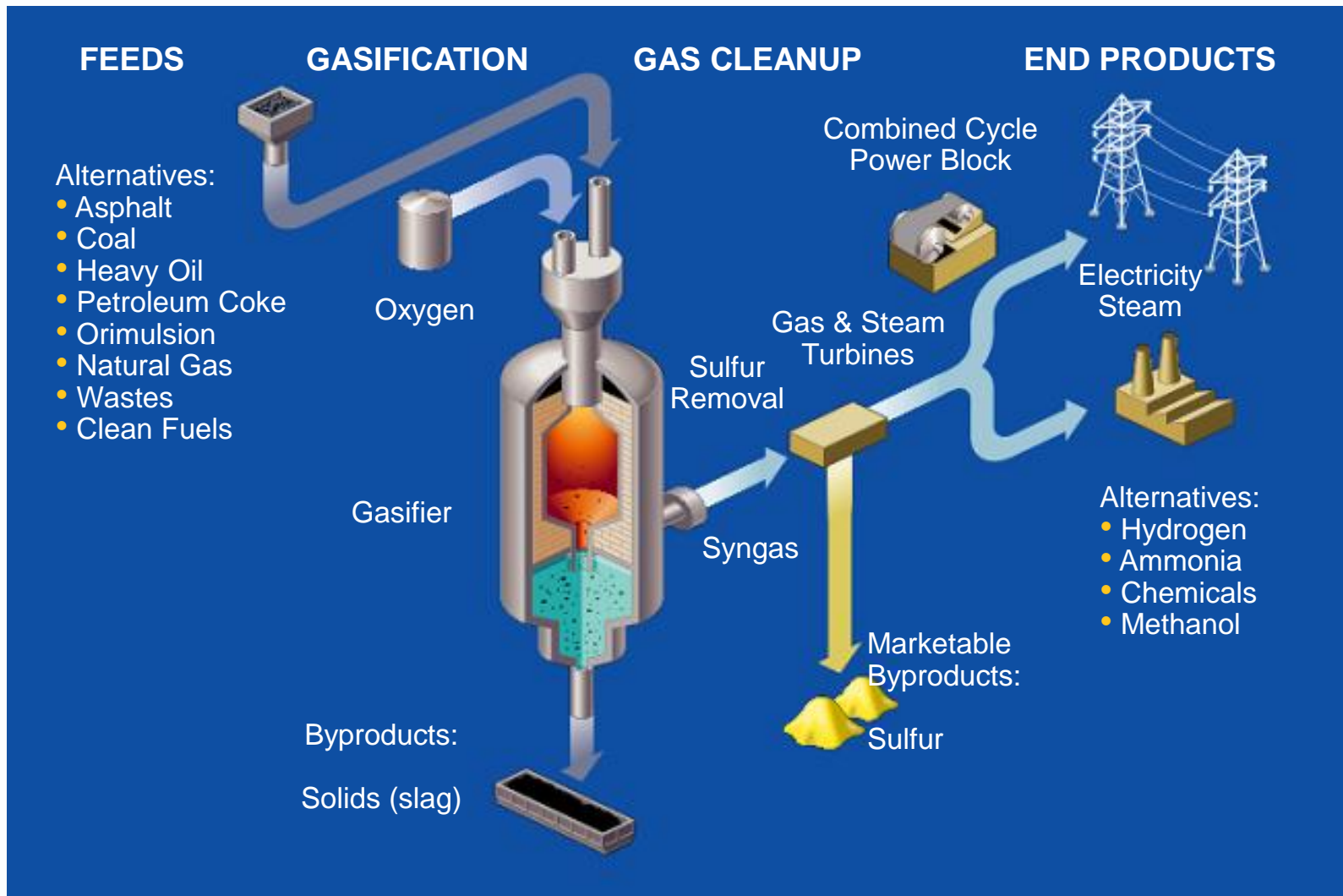
Issues

- Challenging to retrofit
 - Air leaks add non-condensable contaminants (Ar, O₂, N₂)
- High-purity O₂ expensive and energy intensive
 - New air separation technologies can help here
- Similar total energy cost as PCC (theoretical min. 104 kWh/tonne CO₂)

Demonstration project

- CS Energy (with CCSD) 30MW demonstration in Central Qld

IGCC Technology



Source: ChevronTexaco-2003

Coal-fired IGCC plants around the world

PLANT NAME	LOCATION	OUTPUT (MWe)	FEEDSTOCK	GASIFIER	OPERATION
NUON/Demkolec Willem-Alexander	Buggenum, The Netherlands	253	Bituminous Coal and Biomass	Shell	1994 -Present
ConocoPhillips Wabash River Plant	West Terre Haute, IN USA	262	Bituminous Coal and Pet Coke (2544 tpd)	E-Gas®	1995 -Present
Tampa Electric Polk Plant	Polk County, FL USA	250	Bituminous Coal (2200 tpd), Pet Coke	GE	1996 -Present
ELCOGAS/ Puertollano	Puertollano, Spain	318	Coal and Petroleum Coke (2500 tpd)	Prenflo®	1998 -Present
Vresova	Czech Republic	350	Coal/lignite	Lurgi, Siemens	1996-Lurgi 2008-Siemens
Nakoso	Nakoso, Japan	220	Bituminous Coal	MHI	2007- Present
Duke Energy Edwardsport	Knox County, Indiana	630	Coal	GE	2013 - Present

IGCC Demonstration Programs

Emissions and Environment

- NO_x and SO_x remarkably low without extra scrubbing units
- Slagging gasifiers lead to reduction in fine particles and solid wastes
- Less Water: IGCC units use 20%-50% less water than conventional coal plants

Efficiency

- Current IGCC match state of the art pf units

Flexibility

- Feedstock flexibility is high, especially entrained flow gasifiers
- Product flexibility: 'polygen': power, fuel, SNG, H₂ ...

Carbon Capture and Storage

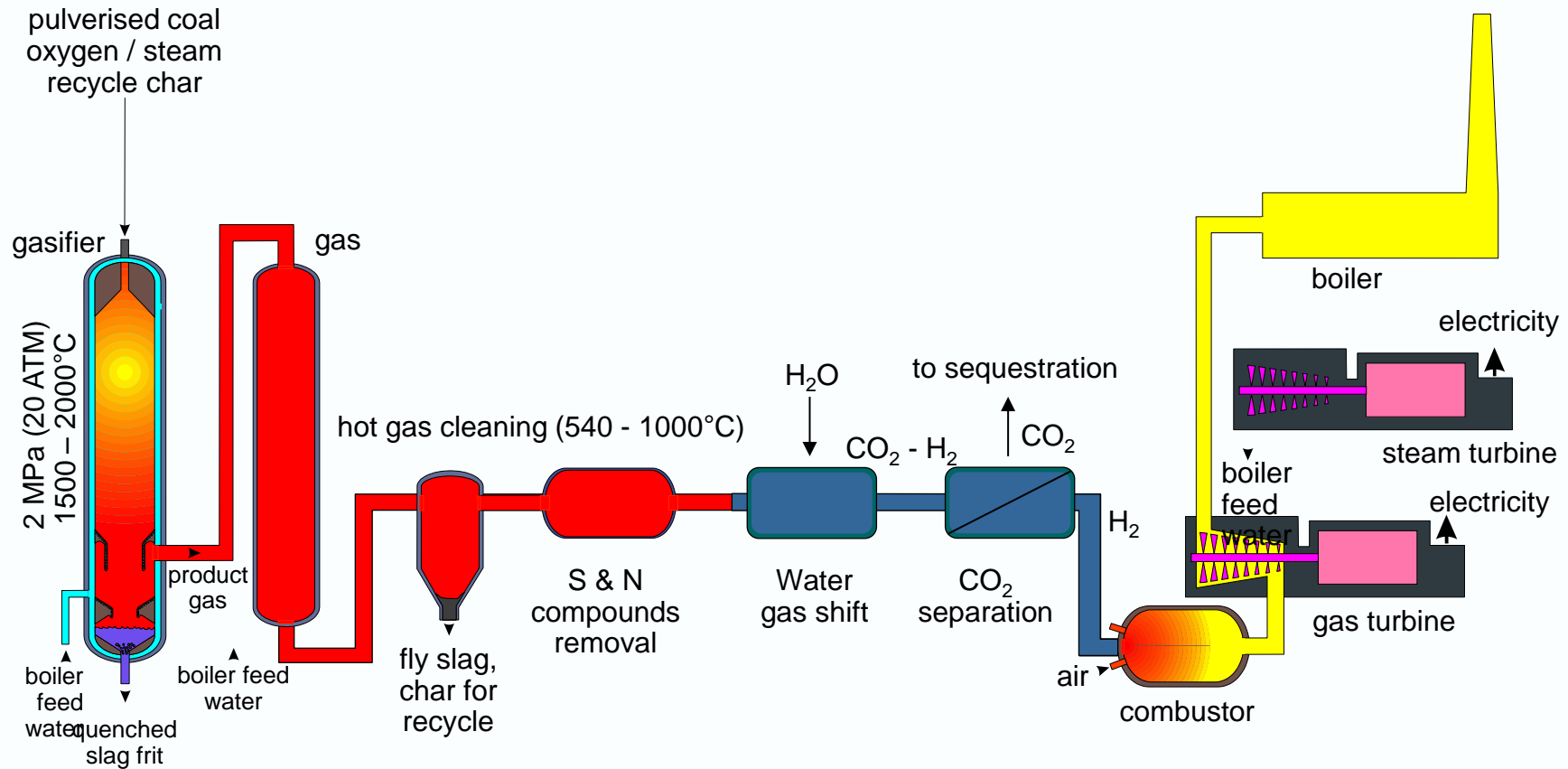
- IGCC well-suited for CO₂ capture
- Incremental cost < pf technology

Challenges

- Demonstrated reliability (integrated system) and availability
- Cost
- Acceptance by power industry



IGCC with Integrated CO₂ Capture



IGCC with integrated CO₂ capture

Coal gasification and capture of CO₂ from syngas is commercially mature in chemicals & refinery industries

- cost and scale issues less significant

CO₂ capture adds approx 30% to cost of electricity

- and 6% points reduction in efficiency
- these cost and efficiency penalties are less than those for pf with PCC

Costs will be reduced with increased IGCC commercial deployment.

Strong interest in gasification of low rank coals & pet coke blends

- Eg: Powder River Basin and lignite coals are an important resource in the USA
- Australian brown coal gasification and CTL projects



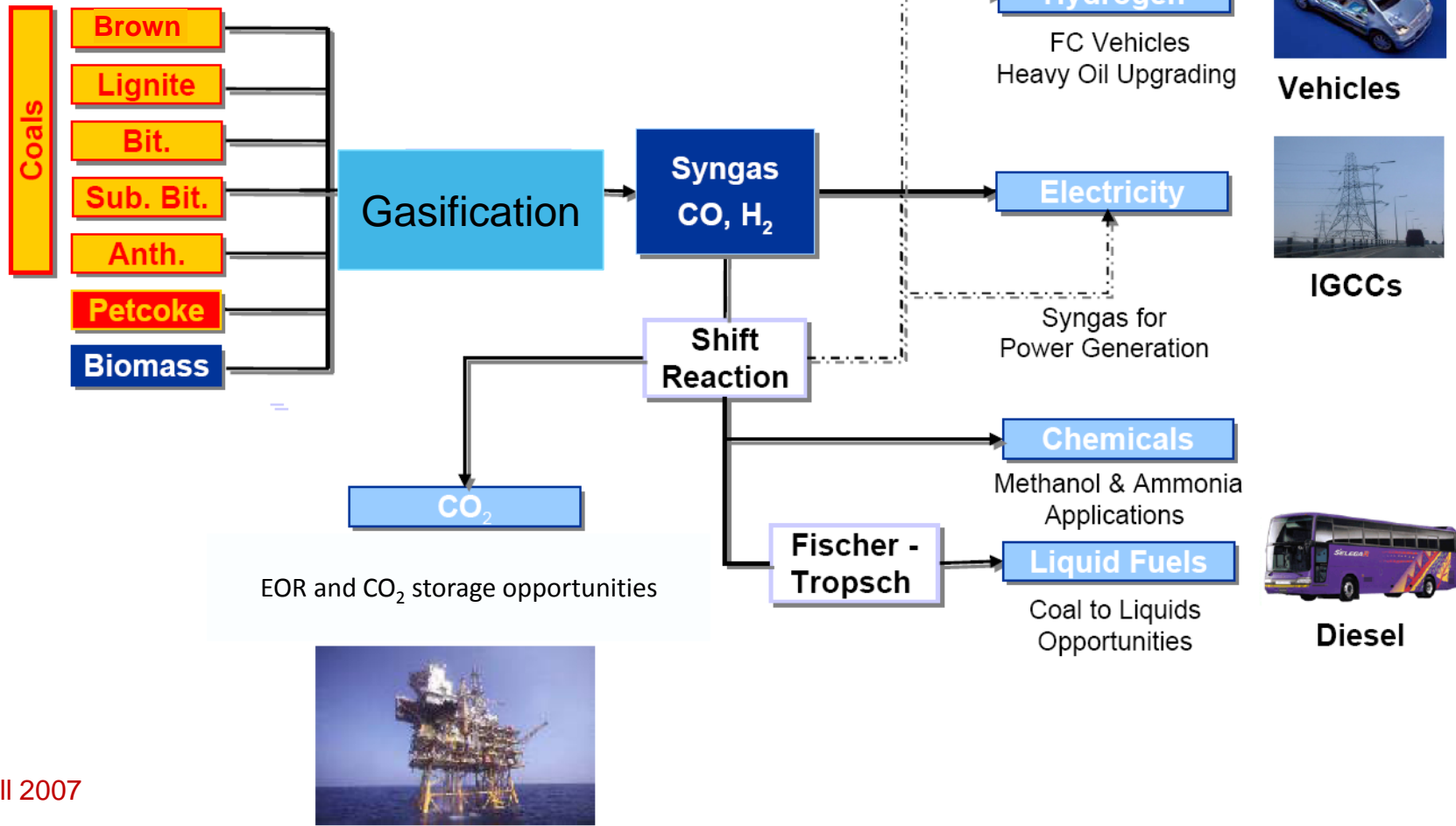
Eastman Chemical Company coal to chemicals facility, Kingsport, Tennessee

Gasification (Now & Future)

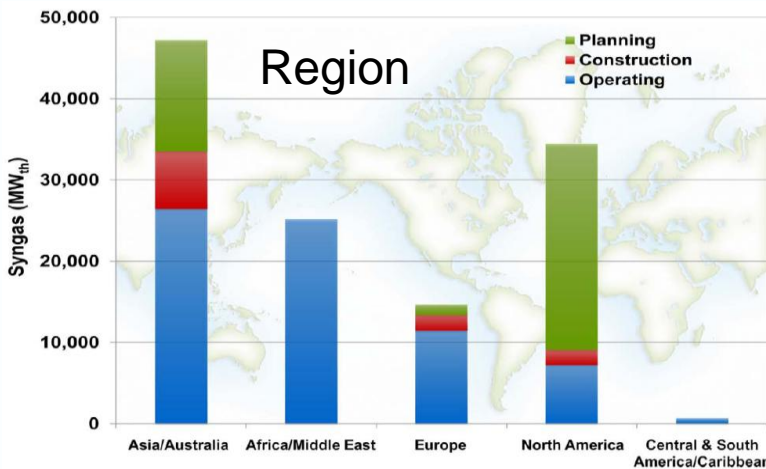
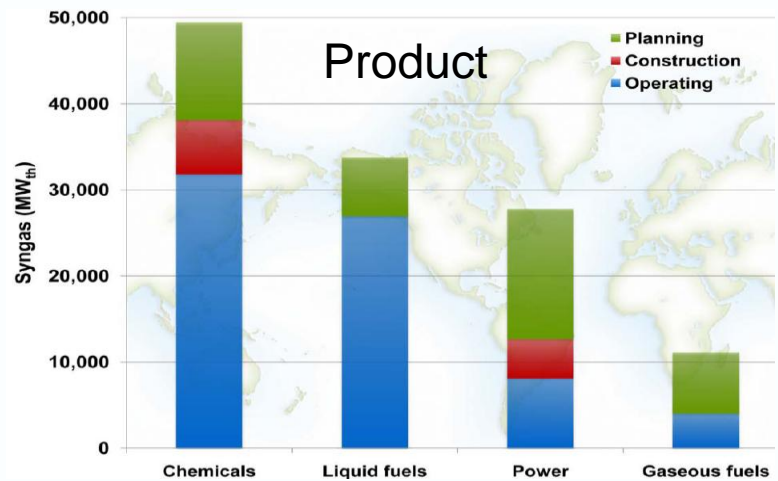
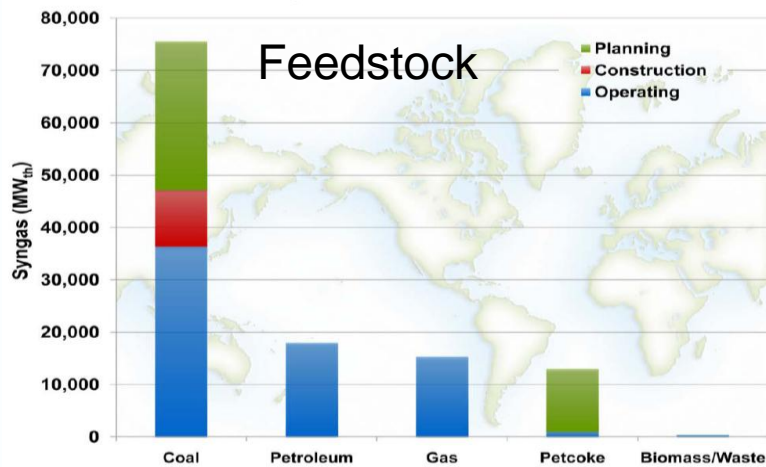


Gasification: a flexible enabling technology

Fuel Flexibility



World Gasification Capacity and Planned Growth (2010)



World gasification capacity projected to grow 70% by 2015

– ~140 plants operating (>400 gasifiers)

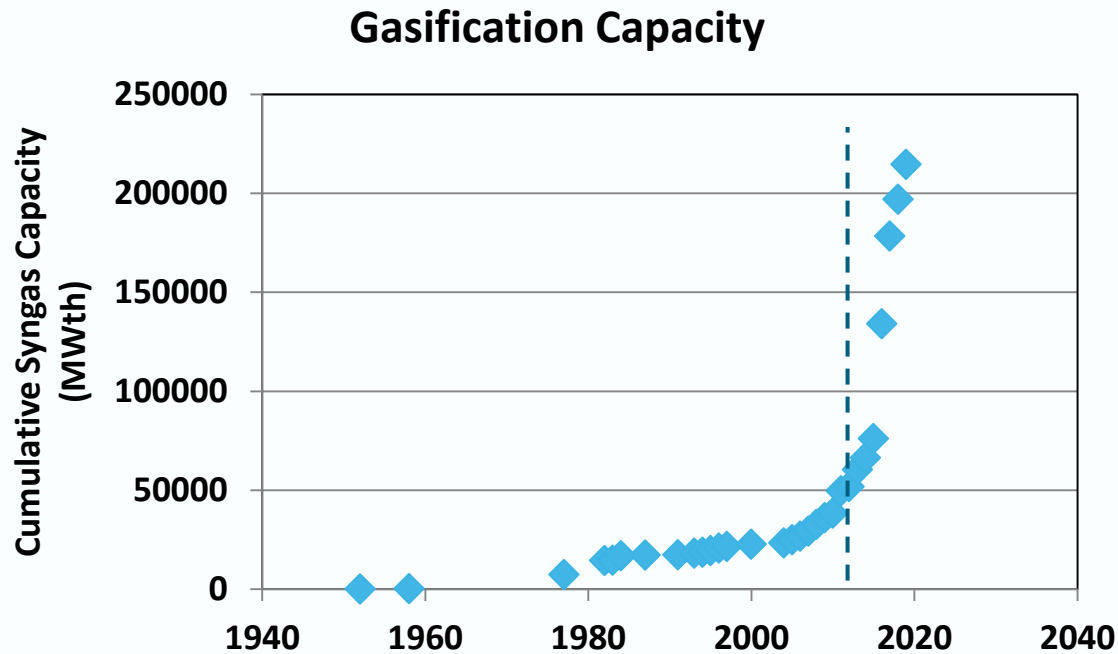
Strongest activity:

- coal gasification
- Asia & North America

Power, chemicals & synfuels products

Source: Gasification Technologies Council (2010)

Coal gasification capacity and planned growth

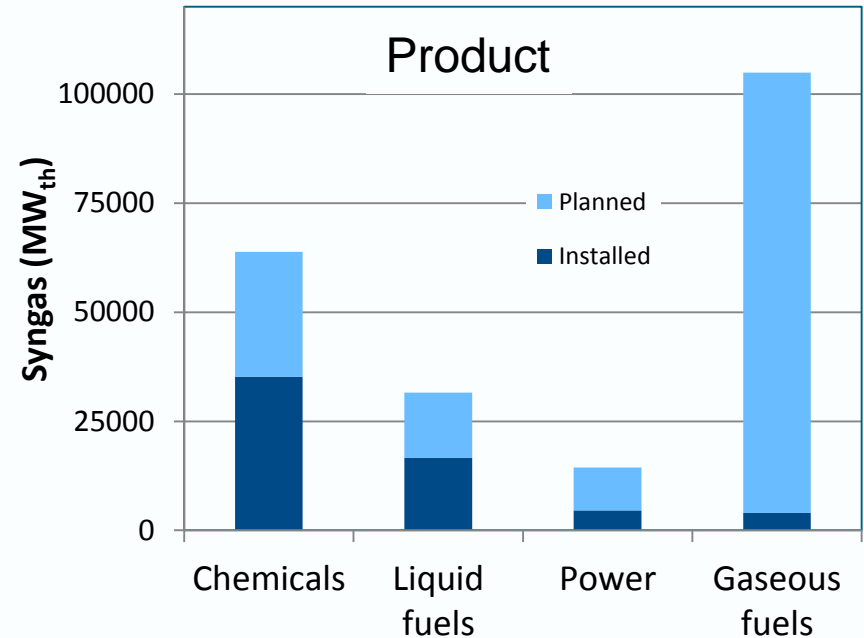
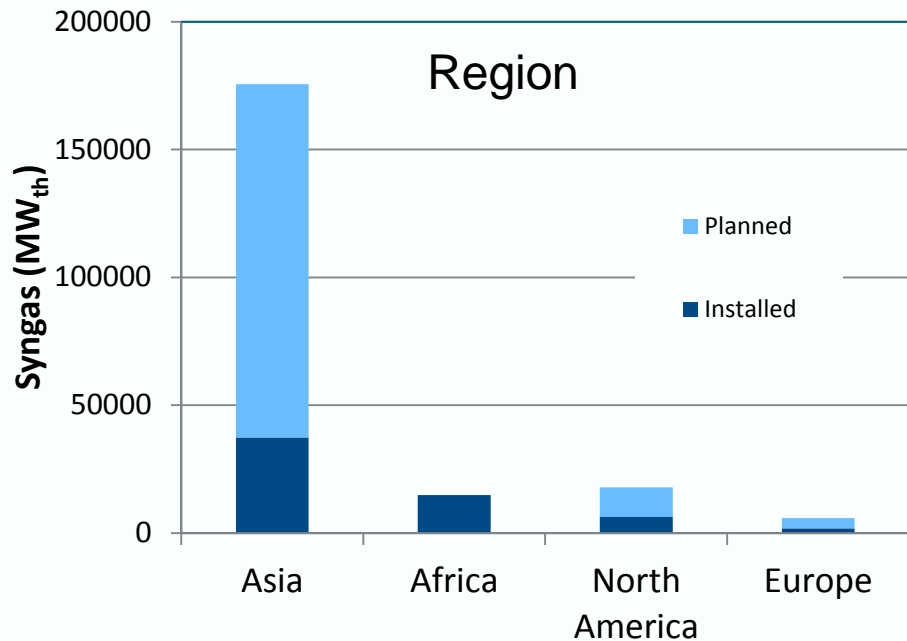


- World coal gasification capacity projected to grow 120% in 2013-2016.
- Plans for 250% growth by 2020.

Data source: Gasification Technologies Council (2013)

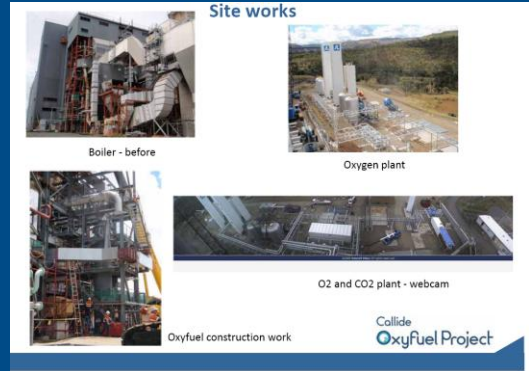
Coal Gasification Capacity and Planned Growth

(2013)

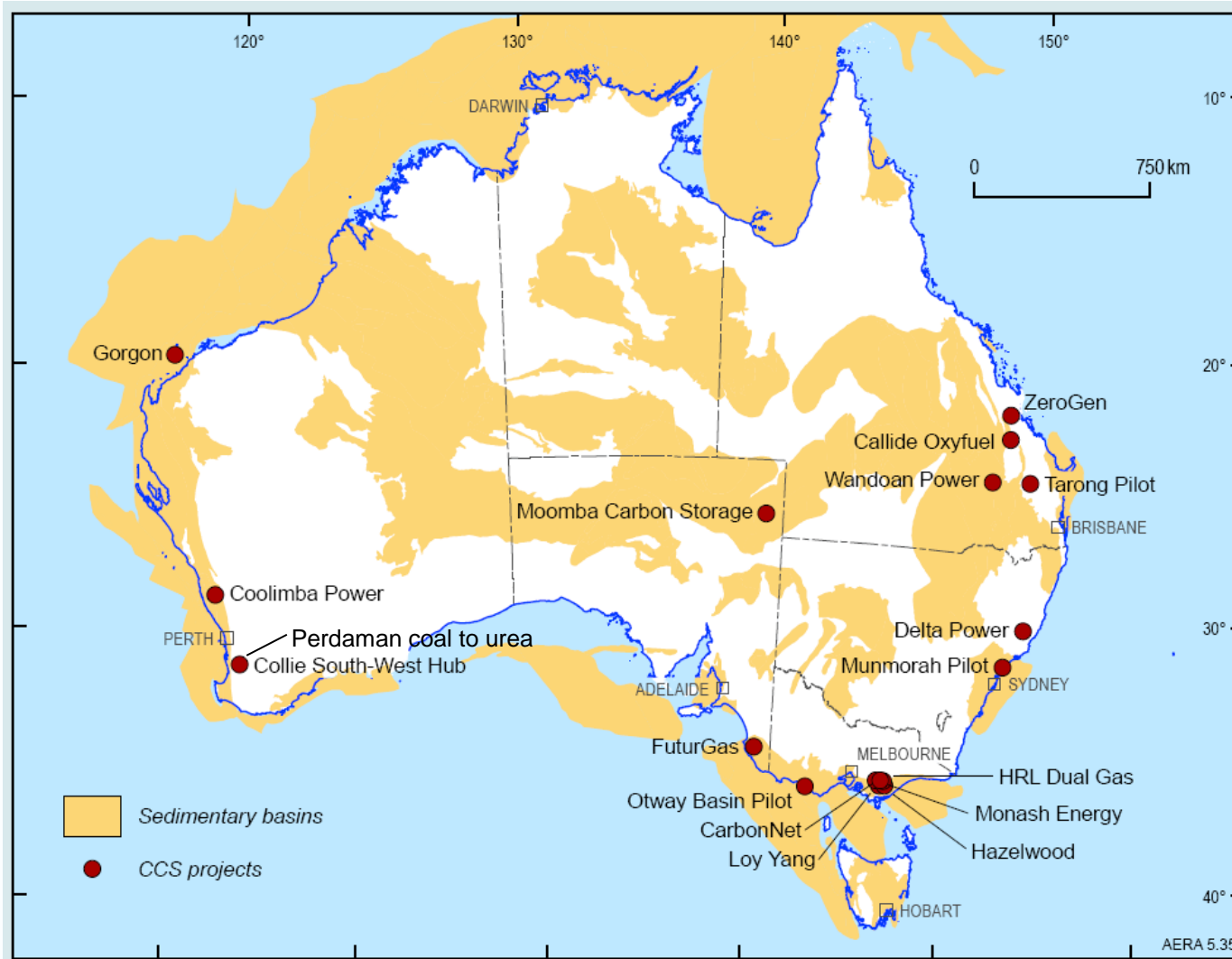


- Major expansion of plans in China
 - 140,000MW_{th} syngas planned in China alone
- Strong emphasis on chemicals and gaseous fuels (SNG, fuel gas)

Australian Demonstration projects



Clean Coal projects in Australia



Source: Geoscience Australia

Australian Demonstration Projects

PCC demonstration projects

- **Brown Coal PCC** demonstration project- Loy Yang Power – TRUenergy (~50ktpa)
- **Black Coal PCC** demonstration- Delta Energy (~300ktpa)
- **Black Coal PCC** demonstration- Tarong Energy (~100ktpa)

Callide Oxy-firing Project (30MW)

CO2CRC Otway Sequestration Demonstration

CCS Flagships Program

- Proposals for two black coal IGCC-CCS projects (Qld)
 - ZeroGen (~400MW, Stanwell Corp, MHI)
 - Wandoan (~400MW, GE, Stanwell Corp, Xstrata Coal)
- Two CO₂ storage proposals (Vic, WA)
 - CarbonNet (CSS Hub Victoria)
 - South West Hub (CCS Hub WA)

Brown coal IDGCC project in Victoria

- HRL IDGCC (Dual Gas) Project

CSIRO Gasification & Syngas Research



CSIRO Research Approach

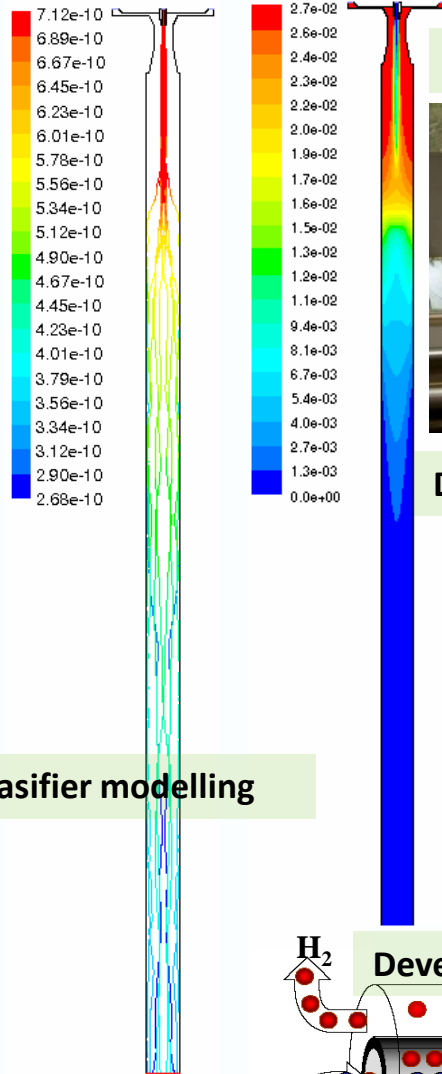
Improve the understanding of coal performance in gasification technologies, supporting:

- Use of Australian coals in new technologies
- Implementation of advanced coal technologies in Australia
- Development of high efficiency IGCC-CCS systems

Pilot scale performance studies

Slipstream testing in coal-derived syngas

Gasification research



Gasifier modelling

Mineral matter in gasification

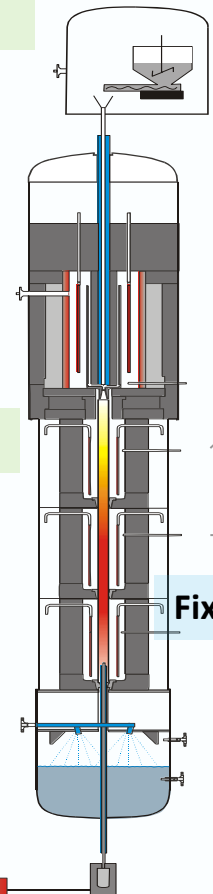


Development of H2 membrane



Gas Analysis

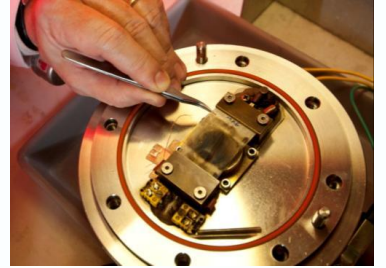
Entrained flow reactor



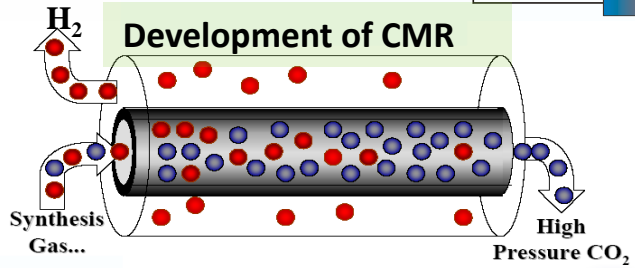
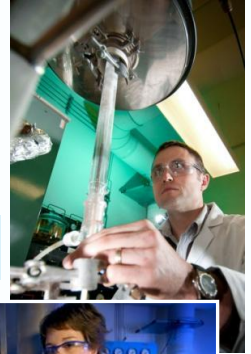
Devolatilisation,
char formation

Char reactivity

Fixed-bed and TGA



Heated grid reactor



Development of CMR



Barriers to new technology

Barriers to widely adopting high efficient coal fired power plant

- higher investment cost than conventional technology
 - Capital cost seen as critical barrier
- no commercial value on CO₂ reductions (carbon tax, carbon trading policies under discussion)
 - Cost and capacity of CO₂ storage uncertain
 - ‘value’ of increasing efficiencies not clear in technology debates
- public acceptance for coal fired power plant
 - confusion in discussion of ‘clean’ coal technologies
 - CBM, UCG, IGCC, PCC, Oxyfuel, CCS

Summary

High efficiency coal technologies will play a key role in achieving long term greenhouse abatement targets

- Increasing efficiency is a prerequisite for effective CO₂ capture and storage

Coal properties and performance issues affect many aspects of technology development, deployment and optimisation

- Advanced coal science capabilities needed to support improved coal characterisation, preparation and utilisation

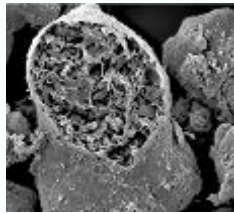
R&D challenges to increase efficiency, improve reliability, reduce costs

- Gasification provides a high efficiency technology platform for low emissions power systems
 - Development pathway for power, hydrogen & polygeneration systems
 - New research in key areas where breakthroughs will improve cost and reliability

Novel high efficiency systems developing on the horizon

National and international partnerships are needed to facilitate research, development, demonstration and deployment

- Coordination and 'critical mass' are essential





Thank You

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